

09th October 2024

The Manager – Listing Department,
National Stock Exchange of India Limited,
“Exchange Plaza”, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code: Vertoz

Series: EQ

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 30th September 2024

In compliance with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002, as amended from time to time, we submit herewith the Report made by M/s U. Hegde & Associates, Company Secretaries, with regards to Reconciliation of Share Capital Audit of the Company as on 30th September 2024 and certifying due compliance with related requirements during the quarter ended as on date.

We request you to kindly take the same on records.

Thanking you,

For Vertoz Limited
(Formerly known as Vertoz Advertising Limited)

Zill Pankaj Shah
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Date: 2024.10.09 17:17:58
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Zill Shah
Company Secretary & Compliance Officer
Membership No. A51707
Encl: a/a



U. HEGDE & ASSOCIATES

COMPANY SECRETARIES

To,

Board of Directors

VERTOZ LIMITED (Formerly known as Vertoz Advertising Limited)

602, Avior – Nirmal Galaxy, Opp. Johnson & Johnson,

LBS Road, Mulund West, Mumbai – 400080.

SHARE CAPITAL RECONCILIATION AUDIT

I, have examined the Register of Members, beneficiary details furnished by Depositories and other records and documents maintained by **VERTOZ LIMITED** (formerly known as Vertoz Advertising Limited) and its Registrar and Share Transfer Agent, KFIN Technologies Limited, for issuing this certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

1.	Report for the quarter ended	30-09-2024	
2.	ISIN	INE188Y01023	
3.	Face Value	Re. 1/- each	
4.	Name of the Company	Vertoz Limited (formerly known as Vertoz Advertising Limited)	
5.	Registered Office Address	602, Avior –Nirmal Galaxy, Opp. Johnson & Johnson, LBS Road, Mulund West, Mumbai – 400080.	
6.	Correspondence Address	602, Avior – Nirmal Galaxy, Opp. Johnson & Johnson, LBS Road, Mulund West, Mumbai – 400080.	
7.	Telephone and Fax No.	Ph No. – 022- 61426086 Fax No.- 022– 61426061	
8.	Email Address	compliance@vertoz.com	
9.	Name of the Stock Exchange where the Company’s Securities are listed	National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total issued Capital
10.	Issued Capital	852,300,000	100
11.	Listed Capital (Exchange wise) (as per Company records) -NSE	852,300,000	100
12.	Held in dematerialized form in CDSL	312,041,180	36.61
13.	Held in dematerialized form in NSDL	540,258,800	63.39
14.	Physical	20	0.00
15.	Total No. of Shares (12+13+14)	852,300,000	100

B-401,JANKI NIWAS, SHREE RAMBLAKDAS NAGRI CHS, TAPOVAN, MALAD(E), MUMBAI 400097

Mobile No: 08454826250, website: www.csuhegde.in

email: umashankar.hegde@gmail.com/uhegdeassociates@gmail.com

16.	Reasons for differences, if any, between (10&11)				--Not Applicable--		
	(10&15)				--Not Applicable--		
	(11&15)				--Not Applicable--		
17.	Certifying the details of changes in Share Capital during the quarter under consideration as per table below:						
	Particulars	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchange (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In Principle approval pending for Stock Exchange (specify name)
	Split /Sub division of equity shares*	42,32,25,000	Not Applicable	NSE	Yes	Yes	Not Applicable
	Bonus Issue **	42,32,25,000	Applied	NSE	Yes	Yes	No
	Conversion of Warrants into Equity Shares #	58,50,000	Applied	NSE	Yes	Yes	No
	Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (specify): Sub division of equity shares. * The Equity Shares of the Company were subdivided from Rs. 10/- to Re.1/- each w.e.f. July 5, 2024. ** The Company had allotted Bonus Shares in the ratio of 1:1 on July 6, 2024, the said In-principle approval for the said Bonus Shares were received on 16th July 2024 while trading approval for the same was received on 25th July 2024. # The said Equity Shares were allotted during the quarter ended June 30, 2024, pursuant to conversion of Warrants into Equity Shares, but due to the Corporate Action, which was on-going for Bonus Shares, this Corporate Action was on hold and thus, it was executed during the quarter ended September 2024. Further, 2,92,500 Equity Shares were originally allotted pursuant to conversion of Warrants into Equity Shares, after giving effect to Sub division and Bonus, In-principle Approval for resultant 58,50,000 Shares arising out of Sub division and Bonus, was received on 16th August 2024 whereas the trading approval for the said shares were received on 3rd September 2024.						
18.	Register of Members is updated (Yes/No)				Yes		
	If not, updated up to which date						
19.	Reference of previous quarter with regard to excess dematerialized Shares, if any				N.A.		
20.	Has the Company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why?				N.A.		
21.	Mention that total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:						
	Total No. of Demat requests		No. of requests	No. of Shares		Reason for delay	
	Confirmed after 21 days		NIL	NIL		NIL	
	Pending for more than 21 days		NIL	NIL		NIL	

U. HEGDE & ASSOCIATES
COMPANY SECRETARIES

22.	Name, Telephone & Fax No. of Compliance Officer of the Company	Ms. Zill Shah Membership No- ACS 51707 022-6142 6086
23.	Name, Address, Telephone & Fax No., Regn No. of the Auditor	Mr. Umashankar K Hegde Practicing Company Secretary B-401, Janki Niwas Shree Rambalakdas Nagri CHS, Tapovan, Malad(E), Mumbai 400 097. Tel No - +91-8454826250. C.P. No- 11161 Membership No- ACS22133
24.	Appointment of common agency for Share Registry work (if yes, name and address)	KFIN Technologies Limited, Selenium Building, Tower B, Plot No. 31-32, Financial District, Nanakramghuda, Serilingampally, Hyderabad Rangareddy- 500 032. Phone No. - 040 -67162222 Fax – 040 – 23001153 Email – support@karvy.com
25.	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name, etc.)	a) The Company has changed its name from Vertoz Advertising Limited to Vertoz Limited with effect from 4 th July 2024. b) The ISIN Code for the Equity Shares of the Company has changed to INE188Y01023 with effect from 5 th July 2024 pursuant to Sub-division from Rs. 10/- to Re. 1/-.

FOR U. HEGDE & ASSOCIATES, COMPANY SECRETARIES

UMASHANKAR  Digitally signed by UMASHANKAR
KRISHNA HEGDE
Date: 2024.10.09 16:51:58 +05'30'

UMASHANKAR K HEGDE

(Proprietor)

CP No- 11161 # M.No- A22133

Date: 09/10/2024

Place: Mumbai

ICSI UDIN- A022133F001494331