VERTOZ LIMITED
CIN: L74120MH2012PLC226823
Regd. Office.: 602, Avior Nirmal Galaxy, LBS Marg Mulund (W), Mumbai - 400080, India
Corp. Office: A101, Bldg No. 8, Plot no. 3, Mindspace - Airoli (E), Opp. Airoli Railway Station, Navi Mumbai - 400708, India
t: +91 22 6142 6030
e: corp@vertoz.com
w: www.vertoz.com

07th April 2026

The Manager – Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code: Vertoz
Series: EQ

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 31st March 2026.

In compliance with SEBI Circular No. D&CC/FITTC/CIR-16/2002 dated 31st December, 2002, as amended from time to time, we submit herewith the Report made by M/s U. Hegde & Associates, Company Secretaries, with regards to Reconciliation of Share Capital Audit of the Company for the quarter ended 31st March 2026 and certifying due compliance with related requirements during the quarter ended as on date.

We request you to kindly take the same on records.

Thanking you,

For Vertoz Limited

ZILL PANKAJ SHAH

Digitally signed by ZILL PANKAJ SHAH
Date: 2026.04.07 16:15:13 +05'30'

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Zill Shah
Company Secretary & Compliance Officer
Membership No. A51707
Encl: a/a

U. HEGDE & ASSOCIATES

COMPANY SECRETARIES

To,
Board of Directors
VERTOZ LIMITED
602, Avior – Nirmal Galaxy, Opp. Johnson & Johnson,
LBS Road, Mulund West, Mumbai – 400080.

SHARE CAPITAL RECONCILIATION AUDIT

I, have examined the Register of Members, beneficiary details furnished by Depositories and other records and documents maintained by **VERTOZ LIMITED** and its Registrar and Share Transfer Agent, KFIN Technologies Limited, for issuing this certificate in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify the following:

1.	Report for the quarter ended	31-03-2026	
2.	ISIN	**INE188Y01031**	
3.	Face Value	Re. 10/- each	
4.	Name of the Company	Vertoz Limited	
5.	Registered Office Address	602, Avior –Nirmal Galaxy, Opp. Johnson & Johnson, LBS Road, Mulund West, Mumbai – 400080.	
6.	Correspondence Address	A101, Building No. 8, Plot no. 3, Mindspace - Airoli (E), Opp. Airoli Railway Station, Navi Mumbai – 400708.	
7.	Telephone and Fax No.	Ph No. – 022- 61426086 Fax No.- 022– 61426061	
8.	Email Address	compliance@vertoz.com	
9.	Name of the Stock Exchange where the Company's Securities are listed	National Stock Exchange of India Limited (NSE)	
		Number of Shares	**% of Total issued Capital**
10.	Issued Capital	**8,52,30,000**	**100**
11.	Listed Capital (Exchange wise) (as per Company records) -NSE	**8,52,30,000**	**100**
12.	Held in dematerialized form in CDSL	24,789,073	29.08
13.	Held in dematerialized form in NSDL	60,440,925	70.92
14.	Physical	2	0.00
15.	Total No. of Shares (12+13+14)	**8,52,30,000**	**100**
16.	Total No of Security holders as on end of the quarter	**69,354**	

B-401,JANKI NIWAS, SHREE RAMBLAKDAS NAGRI CHS, TAPOVAN, MALAD(E), MUMBAI 400097
Mobile No: 08454826250, website: www.csuhegde.in
email: umashankar.hegde@gmail.com/uhegdeassociates@gmail.com

17.	Reasons for differences, if any, between (10&11)	--Not Applicable--
	(10&15)	--Not Applicable--
	(11&15)	--Not Applicable--

18. Certifying the details of changes in Share Capital during the quarter under consideration as per table below:

Particulars	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchange (specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In Principle approval pending for Stock Exchange (specify name)
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (specify): N.A.

19.	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	
20.	Reference of previous quarter with regard to excess dematerialized Shares, if any.	N.A.
21.	Has the Company resolved the matter mentioned in Point No. 19 above, in the current quarter? If not reason why?	N.A.

22. Mention that total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reason for delay:

Total No. of Demat requests	No. of requests	No. of Shares	Reason for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

23.	Name, Telephone & Fax No. of Compliance Officer of the Company	Ms. Zill Shah Membership No- ACS 51707 022-6142 6086
24.	Name, Address, Telephone & Fax No., Regn No. of the Auditor	Mr. Umashankar K Hegde Practicing Company Secretary B-401, Janki Niwas Shree Rambalakdas Nagri CHS, Tapovan, Malad(E), Mumbai 400 097. Tel No - +91-8454826250. C.P. No- 11161 Membership No- ACS22133
25.	Appointment of common agency for Share Registry work (if yes, name and address)	KFIN Technologies Limited, Selenium Building, Tower B, Plot No. 31-32, Financial District, Nanakramghuda, Serilingampally, Hyderabad Rangaredi– 500 032. Phone No. - 040 -67162222 Fax – 040 – 23001153 Email – support@kfintech.com

26.	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchange, Company changed its name, etc.)	N.A.

FOR U. HEGDE & ASSOCIATES, COMPANY SECRETARIES

UMASHANKAR KRISHNA HEGDE Digitally signed by UMASHANKAR KRISHNA HEGDE Date: 2026.04.07 14:38:09 +05'30'

UMASHANKAR K HEGDE
(Proprietor)
CP No- 11161 # M. No- A22133

Date: 07/04/2026
Place: Mumbai

ICSI UDIN: - A022133H000030669