VERTOZ LIMITED
CIN: L74120MH2012PLC226823
Regd. Office.: 602, Avior Nirmal Galaxy, LBS Marg Mulund (W), Mumbai - 400080, India
Corp. Office: A101, Bldg No. 8, Plot no. 3, Mindspace - Airoli (E), Opp. Airoli Railway Station, Navi Mumbai - 400708, India
t: +91 22 6142 6030
e: corp@vertoz.com
w: www.vertoz.com

29th May 2026

The Manager – Listing Department
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Symbol: VERTOZ
Series: EQ
ISIN: INE188Y01031

Subject: Outcome of Board Meeting of the Company held on 29th May 2026.

Reference: Regulation 30 & 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 ("LODR")

Dear Sir/Madam,

We wish to inform you that the Board of Directors at its Meeting held today i.e. 29th May 2026 has considered and approved the following matters:

(a) Audited Standalone and Consolidated Financial Results of the Company for the financial year ended on 31st March 2026:

Pursuant to the Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of the Audited Standalone and Consolidated Financial Results of the Company for the financial year ended on 31st March 2026 along with the Auditor's Report issued by the Statutory Auditors, M/s. Mittal & Associates, on the Standalone and Consolidated Financial Results of the Company as approved by the Board of Directors in the meeting held today i.e. 29th May, 2026. The details of the same are enclosed as **"Annexure A".**

A copy of the said Audited Financial Results along with the Auditor's Report will be uploaded on the Company's website at https://www.vertoz.com/.

(b) Appointment of Mrs. Nupur Joshi as the Company Secretary and Compliance Officer of the Company:

The Board of Directors, upon the recommendation of the Nomination and Remuneration Committee, approved the appointment of Mrs. Nupur Joshi as the Company Secretary and Compliance Officer of the Company with effect from 29th May 2026. Further, the Board has also designated Mrs. Nupur Joshi as a Senior Management Personnel of the Company in accordance with the applicable provisions of law and the Company's internal policies. The details as required under SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, will be disclosed separately. The details of the same are enclosed as **"Annexure B".**

(c) Declaration of Interim Dividend:

Declared interim dividend of Rs. 0.10 per equity share of face value of Rs. 10/- each for the financial year 2026-2027. The Promoter and Promoter Group shareholders have voluntarily waived their entitlement to receive the interim dividend.

Declaring our first dividend is a meaningful moment for us. Not because of the payout alone, but because of what it represents: stronger foundations, improving cash flows, and our confidence in the road ahead. We have always believed that capital must be treated with discipline and respect. As we continue building for the long term, we are equally committed to sharing the rewards of that progress with our shareholders. This is not a finish line for us. It is simply another step forward in the journey we are building together.

Pursuant to Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the record date for the purpose of determining the entitlement of the shareholders for the interim dividend has been fixed as Friday, 5th June, 2026, and dividend will be paid to the shareholders on Friday, 26th June, 2026.

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

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The Meeting of the Board of Directors commenced at 4.30 p.m. and concluded at 8.00 p.m.

We request you to kindly take the same on record.

Thanking you,

Yours Faithfully,
For Vertoz Limited
(Formerly known as Vertoz Advertising Limited)

HIRENKUMAR RASIKLAL SHAH
Digitally signed by HIRENKUMAR RASIKLAL SHAH
Date: 2026.05.29 21:50:44 +05'30'

Hiren Shah
Managing Director
DIN: 00092739
Encl: A/a

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

VERTOZ

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Annexure B

Details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III and SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Appointment of Mrs. Nupur Joshi as Company Secretary and Compliance Officer of the Company

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise;~~	Appointment of Mrs. Nupur Joshi as Company Secretary and Compliance Officer of the Company for the Financial Year 2026-2027.
2.	Date of appointment/~~re-appointment/cessation~~ (as applicable) & term of appointment/re-appointment;	Mrs. Nupur Joshi has been appointed as the Company Secretary and Compliance Officer of the Company with effect from 29th May, 2026, being the date of approval by the Board of Directors.
3.	Brief profile (in case of appointment);	Mrs. Nupur Joshi is a qualified Company Secretary and also holds degrees in MBA and LL.B. She possesses more than 8 years of professional experience in the fields of Secretarial and Legal compliances and has been associated with reputed organizations such as Kalpataru, Laxmi Dental Limited, MMJC & Associates, among others. Her areas of expertise include compliance under SEBI (LODR) Regulations, SEBI (PIT) Regulations, filings with the Registrar of Companies (ROC) and Ministry of Corporate Affairs (MCA), Initial Public Offerings (IPO), and other corporate and regulatory matters.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

ANNEXURE A

MITTAL & ASSOCIATES
CHARTERED ACCOUNTANTS

603, Raylon Arcade,
RK Mandir Road,
Kondivita, JB nagar
Andheri (East), Mumbai – 400059
Tel : 8689958800
Email : audit@mittal-associates.com

Independent Auditor's Report on Financial Results of Vertoz Limited for the quarter and year ended 31st March, 2026 pursuant to the Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

To
The Board of Directors,
Vertoz Limited

Opinion

We have audited the accompanying standalone financial results of **Vertoz Limited (**'the Company') for the quarter and for the year ended 31st March, 2026 ('the statement'), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

i. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations and

ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('IND AS') and other accounting principles generally accepted in India, of the net profit of the Company for the quarter and for the year ended 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs') specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those standards are further described in the 'Auditor's Responsibilities for the Audit of the Statement' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the Financial Statements for the year ended 31st March 2026 under the provisions of the Act and the rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the standalone financial results.

Responsibilities of Management and Board of Directors for the Statement

This Statement has been prepared on the basis of the audited standalone financial statements for the year ended March 31, 2026 of the Company. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit including other compressive income other financial information of the Company in accordance with the accounting principles generally accepted in India, including IND AS prescribed under Section 133 of the Act, read with relevant rules issued there under and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place adequate internal financial controls with reference to Financial Statements and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.

- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

For Mittal & ASSOCIATES
Chartered Accountants
FRN: 106456W

SOURABH BAGARIA Digitally signed by SOURABH BAGARIA Date: 2026.05.29 21:03:02 +05'30'

CA Sourabh Bagaria
Partner
M.No: 183850
UDIN: 26183850BLNJGF6821
Place: Mumbai
Date: 29th May 2026

VERTOZ LIMITED

602 AVIOR NIRMAL GALAXY L.B.S. MARG OPP. JOHNSON & JOHNSON MULUND (W) - 400080

Corporate Identity Number : L74120MH2012PLC226823

AUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES

AS ON MARCH 31, 2026

(₹ in lakhs)

Sr. No.	Particulars	Amount As At 31st March 26	Amount As At 31st Mar 25
	ASSETS		
(1)	**Non-current Assets**		
	(a) Property Plant & Equipment	254.66	167.16
	(b) Capital work-in-progress	18.83	-
	(c) Investment Property		
	(d) Goodwill		
	(e) Other Intangible Assets	697.58	478.08
	(f) Right of use assets	688.79	263.74
	(g) Financial Assets		
	(i) Investment in Subsidiaries	8,112.33	6,508.27
	(ii) Investment in Others	24.60	19.97
	(ii) Trade Receivables		
	(iii) Other Financial Assets	1,116.03	696.46
	(h) Deferred Tax assets (net)	82.72	62.46
	(i) Other non-current assets		
	Total Non-current assets	**10,995.54**	**8,196.14**
(2)	**Current Assets**		
	(a) Inventories		
	(b) Financial Assets		
	(i) Investments		
	(ii) Trade Receivables	6,311.93	4,773.80
	(iii) Cash & Cash Equivalents	51.32	34.03
	(iv) Bank Balances other than (iii) above	-	-
	(v) Loans	2,791.86	2,317.26
	(c) Current Tax Assets (net)	-	30.77
	(d) Other current assets	2,192.43	480.56
	Total Current Assets	**11,347.55**	**7,636.43**
	Total Assets (1+2)	**22,343.08**	**15,832.57**
	EQUITY AND LIABILITIES		
(1)	**EQUITY**		
	(a) Equity Share Capital	8,523.00	8,523.00
	(b) Other Equity	5,925.22	4,643.53
	Total Equity	**14,448.22**	**13,166.53**
	LIABILITIES		
(2)	**Non-current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	-	4.19
	(ii) Trade Payables		
	(iii) Lease Liabilities	483.30	132.44
	(iv) Other financial Liabilities		
	(b) Provisions	195.76	152.14
	(c) Deferred Tax liabilities (Net)		
	(d) Other Non-current liabilities	30.00	-
	Total Non-current liabilities	**709.05**	**288.77**
(3)	**Current Liabilities**		
	(a) Financial Liabilities		
	(i) Borrowings	3,707.04	1,488.40
	(ii) Trade Payables		
	-Dues of micro and small enterprises		
	-Dues of others	2,354.30	609.75
	(iii) Lease Liabilities	184.07	142.06
	(iv) Other financial Liabilities	94.51	23.41
	(b) Current tax liabilites (net)	134.14	18.85
	(c) Provisions	244.91	60.13
	(d) Other current liabilities	466.83	34.67
	Total Current liabilities	**7,185.81**	**2,377.27**
	Total Equity and Liabilities (1+2+3)	**22,343.08**	**15,832.57**

For Vertoz Limited

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Mumbai
Date: May, 29 2026

VERTOZ LIMITED

602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) - 400080

Corporate Identity Number : L74120MH2012PLC226823

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

(₹ in Lakhs, except EPS)

Sr.No.	Particulars	Quarter Ended			Year Ended	
		31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
		(Audited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
	Revenue:					
I	Revenue From Operations (Net of Taxes)	2,371.49	2,029.56	1,739.24	8,120.28	5,749.02
II	Other Income	306.22	73.61	179.47	425.32	345.77
III	***Total Income (III)***	**2,677.70**	**2,103.17**	**1,918.71**	**8,545.59**	**6,094.79**
IV	***Expenses:***					
	Direct Service Expense	1,396.54	985.57	814.15	3,896.37	2,693.58
	Employment Benefit Cost	593.65	578.27	479.10	2,363.34	1,640.80
	Finance Cost	198.03	39.47	34.44	336.84	165.92
	Depreciation and Amortisation	105.71	103.38	111.51	379.94	290.39
	Other Expenses	157.86	189.26	234.81	723.97	629.18
	Total Expenses (IV)	**2,451.79**	**1,895.94**	**1,674.02**	**7,700.47**	**5,419.86**
V	**Profit before exceptional items and tax (III-IV)**	225.91	207.23	244.69	845.13	674.93
VI	Exceptional Items					
VII	**Profit before tax (V-VI)**	225.91	207.23	244.69	845.13	674.93
VIII	***Tax expense:***					
	(1) Income Tax Provision					
	Current Tax	132.48	23.66	67.02	272.63	172.77
	Excess / Short Provision	14.90	(1.69)	-	13.21	6.24
	(2) Deferred tax	(2.53)	10.98	(0.77)	(17.05)	(17.31)
IX	**Profit for the period (VII-VIII)**	**81.06**	**174.27**	**178.44**	**576.33**	**513.23**
X	**Other Comprehensive Income**					
	(i) Items that will not be reclassified to Profit or Loss	-4.50	(0.61)	2.48	12.76	27.50
	(ii) Income tax relating to above	1.13	0.15	(1.62)	(3.21)	(6.92)
XI	**Total Comprehensive Income (IX-X)**	**75.43**	**173.51**	**182.55**	**592.31**	**547.65**
XII	Paid-up equity share capital (Face value of Rs. 10/- each)	8,523.00	8,523.00	8,523.00	8,523.00	8,523.00
XIII	Other Equity					
XIV	Earning per Equity Share (of Rs. 10/- each) (not annualised)					
	(1) Basic	0.10	0.20	0.02	0.07	0.06
	(2) Diluted	0.10	0.20	0.02	0.07	0.06

For Vertoz Limited

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Mumbai
Date: May, 29 2026

VERTOZ LIMITED

602 AVIOR NIRMAL GALAXY L.B.S. MARG OPP. JOHNSON & JOHNSON MULUND (W) - 400080

Corporate Identity Number : L74120MH2012PLC226823

AUDITED CASH FLOW STATEMENT FOR QUARTER AND YEAR ENDED 31st MARCH, 2026

(₹ in lakhs)

Particulars	Amount As At 31st Mar 2026	Amount As At 31st Mar 2025
A : Cash flows from operating activities:		
Profit before taxation	**845.13**	**674.93**
Add: Non Operating Expense		
Depreciation & Amortisation	379.94	290.39
Capital Work in Process		
Interest expense	282.28	137.22
ESOP Expense	18.37	-
Expected Credit Loss	166.17	-
	846.75	**427.61**
Less: Non Operating Income		
Other Non Operating Income (Inclusive of interest income)	129.97	392.85
	129.97	**392.85**
Operating profit before working capital changes	**1,562**	**710**
Working capital changes:		
Decrease /(Increase) In Trade Receivables	(1,538.13)	(1,319.31)
Decrease/(Increase) in Other Financial Assets	(419.57)	(643.72)
Decrease/(Increase) in Other Current Assets	(2,155.70)	(354.73)
Increase /(Decrease) in Short Term Borrowing	2,214.45	392.89
Increase /(Decrease) in Trade Payables	1,744.55	108.22
Increase /(Decrease) in Other Financial Liabilities	71.10	(35.08)
Increase /(Decrease) in Other Current Liabilities	462.17	16.22
Increase /(Decrease) in Short Term Provisions	228.39	36.93
Increase /(Decrease) in Adjustments in Provisions		
	607.26	**(1,798.59)**
Cash generated from operations	2,169.17	(1,088.90)
(-) Taxes paid	(163.84)	(234.48)
Net cash used in operating activities	**2,005.33**	**(1,323.38)**
B : Cash flows from investing activities:		
Fixed asset (Addition)/Deduction	(558.59)	(293.75)
Other Non Operating Income (Inclusive of interest income)	6.89	55.08
Investment	(907.52)	(1.01)
Investment in Others	(6.70)	813.96
Net cash Generated from investing activities	**(1,465.92)**	**574.29**
C : Cash flows from financing activities:		
Proceeds from issue of Share Warrants	-	269.68
Increase /(Decrease) in Long Term Borrowings	-	(9.45)
Dividend Paid		-
Increase /(Decrease) in Lease Liabilities	(260.92)	(122.54)
Interest Expenses	(261.20)	(114.56)
Net cash generated from financing activities	**(522.12)**	**23.13**
D : Net increase in cash and cash equivalents = (A+B+C)	**17**	**- 726**
E : Cash and cash equivalents at beginning of period	34.03	760.00
F: Cash and cash equivalents at end of period = (D+E)	**51.32**	**34.03**

Note:
Cash and Cash Equivalants Comprises of:

Particulars	Amount As At 31st Mar 2026	Amount As At 31st Mar 2025
Balance with Banks		
(i) In Current Accounts	50.75	32.58
(ii) In Deposit Accounts	-	-
Cash on Hand	0.57	1.45
Cash & Cash Equivalants	**51.32**	**34.03**

For Vertoz Limited

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Mumbai
Date: May, 29 2026

VERTOZ LIMITED

602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) – 400080
Corporate Identity Number: L74120MH2012PLC226823

Notes forming part of the Statement of Audited Standalone Financial Results for the Quarter and Year ended 31st March, 2026:

1) The above Financial Results have been reviewed and recommended by the Audit Committee of the Company and the same were approved by the Board of Directors of the Company at their respective Meeting held on Friday, 29th May, 2026.

2) The Financial Results for the Quarter and Year ended 31st March, 2026, are in compliance with Ind AS and other Accounting Principles generally accepted in India and the Results for the comparative Quarter and Year ended 31st March, 2025 are also in compliance with Ind AS.

3) The Financial Statements have been prepared and presented in accordance with the Indian Accounting Standards (Ind AS) notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards), Rule, 2015, as amended.

4) The Company does not have more than one reportable segment in terms of Ind AS, hence Segment-wise reporting is not applicable.

5) The figures for the previous Quarters and year-to-date have been restated / regrouped, reclassified, wherever necessary to make them comparable.

6) The total Other Comprehensive Income (net of tax) is resultant impact of net gain/ loss based on fair value of equity instrument and fair value of actuarial gain/ loss as per Ind AS. As per fair valuation, the Cumulative impact of Other Comprehensive Income (net of tax) is a net loss of Rs. 5.63 lakhs during the current Quarter ended 31st March, 2026 and net gain of Rs. 15.97 lakhs during the Year ended 31st March, 2026.

7) During the year, the Board of Directors of the Company approved, through Circular Resolution the shifting of the Corporate Office of the Company to a new premises for better operational efficiency and administrative convenience.
The Board further approved that the Books of Accounts, statutory registers and other relevant records of the Company be maintained at the new Corporate Office in accordance with the applicable provisions of the Companies Act, 2013.

8) During the year, certain promoters of the Company created a pledge on their shareholding in favour of Export-Import Bank of India (EXIM Bank) as security in connection with the loan facilities availed by Vertoz Inc., wholly owned subsidiary of Vertoz Limited. The said pledge has been created as collateral security for the financing arrangements pertaining to the acquisition and business operations of Vertoz Inc.

For Vertoz Limited

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Hiren Shah
Managing Director
DIN: 00092739
Place: Mumbai
Date: 29th May 2026

MITTAL & ASSOCIATES
CHARTERED ACCOUNTANTS

603, Raylon Arcade,
RK Mandir Road,
Kondivita, JB nagar
Andheri (East), Mumbai – 400059
Tel : 8689958800
Email : audit@mittal-associates.com

Independent Auditor's Report on Consolidated Financial Results of Vertoz Limited for Quarter and Year ended 31st March, 2026 pursuant to the Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Vertoz Limited

Opinion

We have audited the accompanying Consolidated Financial results of Vertoz Limited (The parent Company), its subsidiaries (together referred to as "the group") for the Quarter and Year ended 31st March, 2026, attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('the Listing Regulations')

In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of the other auditor on separate audited financial Statement/financial results of the subsidiary, the statement:

i. Includes the results of the following entities: -

Sr.no	Subsidiary Name	Relationship
1	Adzurite Solutions Pvt Ltd, India	Wholly Owned Subsidiary of Vertoz Limited, India
2	Own Web Solutions Pvt Ltd, India	Wholly Owned Subsidiary of Vertoz Limited, India
3	Increment X Pvt Ltd, India	Wholly Owned Subsidiary of Vertoz Limited, India
4	Performise Solutions Pvt Ltd, India	Majority Owned Subsidary- 51%
5	Performise Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
6	Qualispace Cloud Private Limited, India	Wholly Owned Subsidiary of Vertoz Limited, India
7	Vertoz Limited, Hongkong	Wholly Owned Subsidiary of Vertoz Limited, India
8	Vertoz Ltd, UK	Wholly Owned Subsidiary of Vertoz Limited, India
9	Vertoz Advertising FZ-LLC, UAE	Wholly Owned Subsidiary of Vertoz Limited, UK
10	Vertoz FZ LLC, UAE	Wholly Owned Subsidiary of Vertoz Limited, India
11	OR Solutions FZ LLC, UAE	Wholly Owned Subsidiary of Vertoz FZ LLC, UAE
12	Vertoz Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
13	AdNet Holdings Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
14	MediaXchange LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
15	Advlistings LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
16	BidderAds LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
17	Adspectro LLC (Formerly Known as Magic Pocket LLC, USA)	Wholly Owned Subsidiary of Adnet Holdings Inc
18	AdCanny LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
19	AdZesto LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
20	BoffoAds LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
21	Adokut LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
22	Admeridian LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
23	Hueads LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
24	Admida LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc

Sr.no	Subsidiary Name	Relationship
25	FlairAds LLC, USA	Wholly Owned Subsidiary of Adnet Holdings Inc
26	Zkraft Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
27	PubNX Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
28	Admozart Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
29	AdZurite Inc, USA	Wholly Owned Subsidiary of Vertoz Inc
30	Adzurite LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
31	Admozart LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
32	Qualisapce LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
33	Increment X LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
34	IngeniousPlex LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
35	Vokut LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
36	TechBravo LLC, USA	Wholly Owned Subsidiary of Vertoz Inc
37	OwnRegistrar Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
38	Qualispace Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
39	Hueads Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
40	Vokut Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
41	Admeridian Inc, USA	Wholly Owned Subsidiary of Vertoz Limited, India
42	Adokut Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
43	AdCanny Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
44	AdZesto Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
45	Boffoads Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
46	Flairads Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
47	Admida Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
48	OwnAdtech Inc, USA	Wholly Owned Subsidiary of Admeridian Inc
49	Webimax LLC	80% Subsidiary of Vertoz Inc, USA

ii. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations and;

iii. gives a true and fair view in conformity with the applicable Indian Accounting Standards ('IND AS') prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under, and other accounting principles generally accepted in India, of the net profit after tax including other comprehensive income and other financial information of the Company for the quarter and year ended 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs') specified under section 143(10) of the Companies Act,2013 (the Act). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of consolidated financial results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ('the ICAI') together with the ethical requirements that are relevant to our audit of the Consolidated Financial Statements under the provisions of the Act and the rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us, is sufficient and appropriate to provide a basis for our opinion.

Responsibilities of Management and Those Charged with Governance for the Statement

This Statement has been prepared on the basis of the audited Consolidated Financial Statements for year ended March 31st 2026 of the company and has been approved by the Company's Board of Directors. The Company's Board of Directors are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit/loss and other financial information of the Company in accordance with the accounting principles generally accepted in India, including IND AS prescribed under Section 133 of the Act, read with relevant rules issued there under and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the Listing Regulations.

The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that gives a true and fair view and is free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Parent, as aforesaid.

In preparing the Consolidated financial statements, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern, and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are also responsible for overseeing the Company's financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Statement

Our objectives are to obtain reasonable assurance about whether the consolidated financial Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with Standards on Auditing, specified under section 143(10) of the Act, will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.

As part of an audit in accordance with the Standards on Auditing, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has in place adequate internal financial controls with reference to Consolidated Financial Statements and the operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.

- Conclude on the appropriateness of the management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast

significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

- Perform procedures in according with the Circular No. CIR/CFD/CMDI/44/2019 dated 29th March, 2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable.

- Obtain sufficient appropriate audit evidence regarding the standalone/consolidated financial statements/financial results/financial information of the entities within the Group to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Statement of which we are the independent auditors. For the other entities included in the Statement, which have been audited by the other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters:

i. We did not audited the financial Statement of Indian subsidiary included in the consolidated financial statements, whose financial statements reflect net profit after tax of Rs. 429.48 lakhs and total comprehensive income of Rs. 421.60 lakhs for the quarter ended March 31st, 2026 and net profit after tax of Rs. 241.69 lakhs and total comprehensive income of Rs. 233.91 lakhs for the year ended March 31st, 2026 These financial statements have been audited by other auditor whose audit report has been furnished to us by the Parent Company's management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the associate, is based solely on the report of the other auditor and our opinion is also based solely on the report of such other auditor.

ii. We did not audit the financial statements of the foreign subsidiary included in the consolidated financial statements, whose financial statements reflect net profit after tax of Rs. 204.05 lakhs and total comprehensive income of Rs. 204.05 lakhs for the quarter ended March 31st, 2026 and net profit after tax of Rs. 1,774.64 lakhs and total comprehensive income of Rs. 1774.64 lakhs for the year ended March 31st, 2026. These financial statements have been certified by the Company's Management and furnished to us, and our opinion, in so far as it relates to the amount and disclosures included in respect of the said subsidiary is also based solely on these certified financial statements.

iii. The Figures of the last quarter and corresponding quarter of the previous year are the balancing figures between audited figures for the full financial year and unaudited published year to date figures up to third quarter of the respective financial year which were subjected to limited review by us.

Our opinion is not modified in respect of these matters

For Mittal & Associates
Chartered Accountants
FRN:106456W

SOURABH BAGARIA Digitally signed by SOURABH BAGARIA Date: 2026.05.29 21:03:44 +05'30'

CA Sourabh Bagaria
Partner
M.No.:183850
UDIN: 26183850HIMGSU9289
Place: Mumbai
Date:29th May 2026

VERTOZ LIMITED
(Formerly Known as Vertoz Advertising Limited)
602 AVIOR NIRMAL GALAXY L.B.S. MARG OPP. JOHNSON & JOHNSON MULUND (W) - 400080
Corporate Identity Number : L74120MH2012PLC226823
AUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS ON MARCH 31, 2026

(₹ in lakhs)

Sr. No.	Particulars	Note No.	Amount As At 31st Mar 2026	Amount As At 31st Mar 2025
	ASSETS			
(1)	**Non-current Assets**			
	(a) Property, Plant & Equipment		338.14	200.69
	(b) Capital work-in-progress		18.83	-
	(c) Investment Property		-	-
	(d) Goodwill		6,417.27	-
	(e) Other Intangible Assets		12,499.26	8,102.11
	(f) Right of use assets		688.79	263.74
	(g) Financial Assets		-	-
	(i) Investment in Subsidiaries		-0.00	-
	(ii) Investment in Others		24.60	19.97
	(ii) Trade Receivables		-	-
	(iii) Loans		-	-
	(h) Deferred Tax assets (net)		82.72	65.70
	(i) Other financial assets		1,221.94	810.32
	Total Non-current assets		**21,291.55**	**9,462.55**
(2)	**Current Assets**			
	(a) Inventories		-	-
	(b) Financial Assets		-	-
	(i) Investments		-	-
	(ii) Trade Receivables		8,159.52	6,108.80
	(iii) Cash & Cash Equivalents		841.23	1,279.51
	(iv) Bank Balances other than (iii) above		-	-
	(v) Loans		3,333.78	3,398.62
	(c) Current Tax Assets (net)		4.72	34.68
	(d) Other current assets		8,439.33	5,083.29
	Total Current Assets		**20,778.58**	**15,904.90**
	Total Assets (1+2)		**42,070.13**	**25,367.44**
	EQUITY AND LIABILITIES			
(1)	**EQUITY**			
	(a) Equity Share Capital		8,523.00	8,523.00
	(b) Other Equity		14,783.72	10,517.23
	Total Equity		**23,306.72**	**19,040.23**
	Non controlling interest		**-472.85**	**-**
	TOTAL EQUITY		**22,833.87**	**19,040.23**
	LIABILITIES			
(2)	**Non-current Liabilities**			
	(a) Financial Liabilities			-
	(i) Borrowings		5,023.49	3.24
	(ii) Trade Payables		-	-
	(iii) Lease Liabilities		483.30	132.44
	(iv) Other financial Liabilities		-	-
	(b) Provisions		196.70	166.24
	(c) Deferred Tax liabilities (Net)		-	-
	(d) Other Non-current liabilities		-	-
	Total Non-current liabilities		**5,703.48**	**301.92**
(3)	**Current Liabilities**			
	(a) Financial Liabilities			
	(i) Borrowings		3,121.15	1,837.99
	(ii) Trade Payables		-	-
	-Dues of micro and small enterprises		-	-
	-Dues of others		7,894.17	3,180.77
	(iii) Lease Liabilities		184.07	142.06
	(iv) Other financial Liabilities		-0.00	-
	(b) Current tax liabilites (net)		343.20	82.52
	(c) Provisions		589.98	111.03
	(d) Other current liabilities		1,400.21	670.93
	Total Current liabilities		**13,532.78**	**6,025.30**
	Total Equity and Liabilities (1+2+3)		**42,070.13**	**25,367.44**

For Vertoz Limited
(Formerly known as Vertoz Advertising Limited)

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Hirenkumar Shah
Manging Director
DIN: 00092739

VERTOZ LIMITED
(Formerly Known as Vertoz Advertising Limited)
602 AVIOR NIRMAL GALAXY L.B.S. MARG OPP. JOHNSON & JOHNSON MULUND (W) - 400080
Corporate Identity Number : L74120MH2012PLC226823
STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

(₹ in Lakhs, except EPS)

Sr.No.	Particulars	Quarter End			Year End	Year End
		31-Mar-26	31-Dec-25	31-Mar-25	31-Mar-26	31-Mar-25
		(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)
	Revenue:					
I	Revenue From Operations (Net of Taxes)	7,368.93	7,541.69	6,517.98	29,185.82	25,519.92
II	Other Income	92.02	79.37	183.99	462.58	697.94
III	***Total Income (III)***	**7,460.96**	**7,621.07**	**6,701.98**	**29,648.40**	**26,217.86**
IV	***Expenses:***					
	Direct Service Expense	3,954.10	5,229.47	4,276.71	19,300.96	18,526.70
	Employment Benefit Cost	852.78	649.67	565.60	2,841.45	2,044.21
	Finance Cost	187.87	145.96	30.95	550.74	217.94
	Depreciation and Amortisation	514.11	506.15	693.45	1,600.89	1,335.27
	Other Expenses	1,074.35	316.38	436.32	2,166.37	1,305.39
	Total Expenses (IV)	**6,583.21**	**6,847.62**	**6,003.03**	**26,460.41**	**23,429.51**
V	**Profit before exceptional items and tax (III-IV)**	877.74	773.44	698.95	3,187.98	2,788.35
VI	Exceptional Items					
VII	**Profit before tax (V-VI)**	877.74	773.44	698.95	3,187.98	2,788.35
VIII	***Tax expense:***					
	(1) Income Tax Provision					
	Current Tax	108.80	39.41	99.20	339.67	246.26
	Excess / Short Provision	141.66	106.68	-0.15	248.34	-2.10
	(2) Deferred tax	2.50	11.22	-0.94	-12.24	-22.17
IX	**Profit for the period (VII-VIII)**	**624.78**	**616.14**	**600.84**	**2,612.22**	**2,566.36**
X	**Other Comprehensive Income**					
	(i) Items that will not be reclassified to Profit or Loss	-10.80	-0.41	2.67	6.55	33.66
	(ii) Income tax relating to above	2.72	0.10	-1.58	-1.65	-8.38
XI	**Total Comprehensive Income (IX-X)**	**611.27**	**615.63**	**605.08**	**2,620.41**	**2,608.39**
	Total Profit or Loss, attributable to					
	Profit or Loss, attributable to owners of parent	671.08	619.03	687.01	2,607.42	2,600.84
	Total Profit or Loss, attributable to non-controlling interests	(46.29)	-2.89	-86.17	4.79	-34.49
	Total Comphrehensive Income, attributable to					
	Total Comphrehensive Income for the period attributable to owners of parent	657.53	618.63	691.25	2,615.60	2,642.93
	Total Comphrehensive Income for the period attributable to non-controlling interests	(46.26)	-3.00	-86.16	4.81	-34.54
XII	Paid-up equity share capital (Face value of Rs. 10/- each)	8,523.00	8,523.00	8,523.00	8,523.00	8,523.00
XIII	Other Equity					
XIV	Earning per Equity Share (of Rs. 10/- each) (not annualised)					
	(1) Basic	0.73	0.72	0.07	0.31	0.30
	(2) Diluted	0.73	0.72	0.07	0.31	0.30

For Vertoz Limited
(Formerly known as Vertoz Advertising Limited)

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Mumbai
Date: May 29, 2026

VERTOZ ADVERTISING LIMITED
602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) - 400080
Corporate Identity Number : L74120MH2012PLC226823
AUDITED CASH FLOW STATEMENT FOR QUARTER AND YEAR ENDED MARCH 31, 2026

Particulars	Amount As At 31st Mar 2026	Amount As At 31st Mar. 2025
A : Cash flows from operating activities:		
Profit before taxation	**3,187.98**	**2,788.35**
Add: Non Operating Expense		
Depreciation & Amortisation	1,600.89	1,335.27
Capital Work in Process		-
Interest expense	550.74	217.94
ESOP Expense		-
Expected Credit Loss		-
	2,151.63	**1,553.22**
Less: Non Operating Income		
Other Non Operating Income (Inclusive of interest income)	462.58	697.94
	462.58	**697.94**
Operating profit before working capital changes	**4,877.03**	**3,643.63**
Working capital changes:		
Decrease /(Increase) In Trade Receivables	(2,050.72)	(788.80)
Decrease/(Increase) in Other Financial Assets	(411.62)	(675.58)
Decrease/(Increase) in Other Non-Current Assets		-
Decrease/(Increase) in Other Current Assets	(3,356.04)	(3,601.77)
Increase /(Decrease) in Short Term Borrowing	1,283.16	449.74
Increase /(Decrease) in Trade Payables	4,713.40	1,471.56
Increase /(Decrease) in Current Tax Liabilities	-	-
Increase /(Decrease) in Other Financial Liabilities	(0.00)	372.45
Increase /(Decrease) in Other Current Liabilities	729.28	170.34
Increase /(Decrease) in Short Term Provisions	509.41	(18.86)
Increase /(Decrease) in Adjustments in Provisions		119.56
	1,416.86	**(2,501.34)**
Cash generated from operations	6,293.89	1,142.29
(-) Taxes paid	(322.84)	(294.25)
Net cash used in operating activities	**5,971.05**	**848.04**
B : Cash flows from investing activities:		
Fixed asset (Addition)/Deduction	(7,535.63)	(327.63)
Other Non Operating Income (Inclusive of interest income)	462.58	383.98
Investment	-	-
Investment in Others	(6.70)	813.96
Net cash Generated from investing activities	**(7,079.75)**	**870.31**
C : Cash flows from financing activities:		
Proceeds from issue of Share Warrants	-	269.68
Proceeds for business combination		
Proceeds from Issue of Compulsary Convertible Debenture		-
Expenses of business combination directly Transfer to reserve		
Increase /(Decrease) in Long Term Borrowings	1,352.85	(30.15)
Increase /(Decrease) in Lease Liabilities	(260.92)	(122.54)
Increase /(Decrease) in Other Long Term Liabilities		-
(Increase) /Decrease in Loans	64.84	(1,439.84)
Interest Expenses	(486.35)	(195.28)
Net cash generated from financing activities	**670.42**	**(1,518.13)**
D : Net increase in cash and cash equivalents = (A+B+C)	**-438.27**	**200.22**
E : Cash and cash equivalents at beginning of period	1,279.51	1,079.29
F: Cash and cash equivalents at end of period = (D+E)	**841.23**	**1,279.51**

Note:
Cash and Cash Equivalants Comprises of:

Particulars	Amount As At 31st Mar 2026	Amount As At 31st Mar. 2025
Balance with Banks		
(i) In Current Accounts	839.57	1,277.91
(ii) In Deposit Accounts		
Cash on Hand	1.67	1.60
Cash & Cash Equivalants	**841.23**	**1,279.51**

For Vertoz Advertising Limited

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739

Place: Mumbai
Date: May 29, 2026

VERTOZ LIMITED

602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) – 400080
Corporate Identity Number: L74120MH2012PLC226823

Notes forming part of the Statement of Audited Consolidated Financial Results for the Quarter and Year ended 31st March, 2026:

1) The above Financial Results have been reviewed and recommended by the Audit Committee of the Company and the same were approved by the Board of Directors of the Company at their respective Meeting held on Friday, 29th May, 2026.

2) The Consolidated Financial Results for the Quarter and Year ended 31st March, 2026, are in compliance with Ind AS and other Accounting Principles generally accepted in India and the Results for the comparative Quarter and Year ended 31st March, 2026 are also in compliance with Ind AS.

3) The Consolidated Financial Statements have been prepared and presented in accordance with the Indian Accounting Standards (Ind AS) notified under the Section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards), Rule, 2015, as amended.

4) The Company does not have more than one reportable segment in terms of Ind AS, hence Segment-wise reporting is not applicable.

5) The figures for the previous Quarters and year-to-date have been restated / regrouped, reclassified, wherever necessary to make them comparable.

6) The total Other Comprehensive Income (net of tax) is resultant impact of net gain/ loss based on fair value of equity instrument and fair value of actuarial gain/ loss as per Ind AS. As per fair valuation, the Cumulative impact of Other Comprehensive Income (net of tax) is a net loss of Rs. 13.51 Lakhs during the current Quarter ended 31st March, 2026 and net gain of Rs. 8.20 Lakhs during the Year ended 31st March, 2026.

7) During the year, Vertoz Limited, through its wholly owned subsidiary, Vertoz Inc. (USA), completed the acquisition of an 80% stake in Webimax LLC, a New Jersey-headquartered digital marketing and performance firm. Pursuant to the acquisition, Webimax LLC has become a direct subsidiary of Vertoz Inc. and a step-down subsidiary of Vertoz Limited in accordance with the provisions of the Companies Act, 2013. Webimax LLC will continue to operate as an independent business unit under the Vertoz Group while aligning with the Group's global execution framework and governance standards. The acquisition is expected to strengthen the Group's presence in the U.S. market and enhance its managed media execution capabilities across performance and brand channels through the integration of AI-driven intelligence and operational expertise. The acquisition is financially accretive and is expected to contribute approximately US$ 9.5 million (approximately ₹87 crore) in revenues and approximately ₹17 crore in annualized profit after tax (PAT) to the consolidated financial performance of the Group.

8) During the year, the Board of Directors of the Company approved, through Circular Resolution the shifting of the Corporate Office of the Company to a new premises for better operational efficiency and administrative convenience.
The Board further approved that the Books of Accounts, statutory registers and other relevant records of the Company be maintained at the new Corporate Office in accordance with the applicable provisions of the Companies Act, 2013.

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

VERTOZ LIMITED

602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) – 400080
Corporate Identity Number: L74120MH2012PLC226823

The aforesaid resolution was passed by circulation pursuant to the provisions of Section 175 of the Companies Act, 2013 read with Rule 5 of the Companies (Meetings of Board and its Powers) Rules, 2014.

9) During the year, certain promoters of the Company created a pledge on their shareholding in favour of Export-Import Bank of India (EXIM Bank) as security in connection with the loan facilities availed by Vertoz Inc., wholly owned subsidiary of Vertoz Limited.
The said pledge has been created as collateral security for the financing arrangements pertaining to the acquisition and business operations of Vertoz Inc.

9) These Financial Statements includes the year-to-date results of the following Entities: -

(a) Adzurite Solutions Pvt. Ltd., India (Wholly Owned Subsidiary of Vertoz Limited, India)
(b) Own Web Solution Pvt. Ltd. India (Wholly Owned Subsidiary of Vertoz Limited, India)
(c) Increment X Pvt. Ltd., India (Wholly Owned Subsidiary of Vertoz Limited, India)
(d) Perfomise Solutions Pvt. Ltd., India (Majority Owned Subsidiary - 51%)
(e) Perfomise Inc., USA (Wholly Owned Subsidiary of Perfomise Solutions Pvt. Ltd., India)
(f) Qualispace Cloud Private Limited, India (Wholly Owned Subsidiary of Vertoz Limited, India)
(g) Vertoz Limited, Hongkong (Wholly Owned Subsidiary of Vertoz Limited, India)
(h) Vertoz Ltd, UK (Wholly Owned Subsidiary of Vertoz Limited, India)
(i) Vertoz Advertising FZ-LLC, UAE (Wholly Owned Subsidiary of Vertoz Limited, UK)
(j) Vertoz FZ LLC, UAE (Wholly Owned Subsidiary of Vertoz Limited, India)
(k) OR Solutions FZ LLC, UAE (Wholly Owned Subsidiary of Vertoz FZ LLC, UAE)
(l) Vertoz Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(m) AdNet Holdings Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(n) MediaXchange LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(o) Advlistings LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(p) BidderAds LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(q) Adspectro LLC (Formerly Known as MagicPocket LLC), USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(r) AdCanny LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(s) AdZesto LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(t) BoffoAds LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(u) Adokut LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(v) Admeridian LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(w) Hueads LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(x) Admida LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(y) FlairAds LLC, USA (Wholly Owned Subsidiary of Adnet Holdings Inc.)
(z) Zkraft Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(aa) PubNX Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ab) Admozart Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ac) AdZurite Inc., USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ad) Adzurite LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ae) Admozart LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(af) Qualisapce LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ag) Increment X LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ah) IngeniousPlex LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(ai) Vokut LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)
(aj) TechBravo LLC, USA (Wholly Owned Subsidiary of Vertoz Inc.)

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

VERTOZ LIMITED

602, AVIOR, NIRMAL GALAXY, L.B.S. MARG, OPP. JOHNSON & JOHNSON, MULUND (W) – 400080
Corporate Identity Number: L74120MH2012PLC226823

(ak) OwnRegistrar Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(al) Qualispace Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(am) Hueads Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(an) Vokut Inc, USA (Wholly Owned Subsidiary of Vertoz Limited, India)
(ao) Admeridian Inc, USA (Wholly Onwed Subsidiary of Vertoz Limited, India)
(ap) Adokut Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(aq) AdCanny Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(ar) AdZesto Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(as) Boffoads Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(at) Flairads Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(au) Admida Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(av) OwnAdtech Inc, USA (Wholly Owned Subsidiary of Admeridian Inc.)
(aw) Webimax LLC, USA (Majority Owned – 80% by Vertoz Inc, USA)

For Vertoz Limited

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823

Hirenkumar Shah
Managing Director
DIN: 00092739
Place: Mumbai
Date: 29th May 2026

VERTOZ LIMITED
CIN: L74120MH2012PLC226823
Regd. Office.: 602, Avior Nirmal Galaxy, LBS Marg Mulund (W), Mumbai - 400080, India
Corp. Office: A101, Bldg No. 8, Plot no. 3, Mindspace - Airoli (E), Opp. Airoli Railway Station, Navi Mumbai - 400708, India
t: +91 22 6142 6030
e: corp@vertoz.com
w: www.vertoz.com

29th May 2026

The Manager – Listing Department
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Symbol: VERTOZ
Series: EQ

ISIN: INE188Y01031

Subject: Declaration pursuant to the provisions of Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") in respect of the Audited Standalone and Consolidated Financial Results of the Company for the financial year ended March 31, 2026.

Pursuant to the provisions of Regulation 33(3)(d) of the Listing Regulations as amended, read with the SEBI Circular No. CIR/ CFD/ CMD/ 56/ 2016 dated May 27, 2016, we hereby declare that Statutory Auditors of the Company, M/s. Mittal & Associates, Chartered Accountants (Firm Registration Number: 106456W) have issued the Auditors' report on Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026 with unmodified opinion.

Request you to kindly take the same on record.

Thanking You.

Yours faithfully,
For Vertoz Limited
(Formerly known as Vertoz Advertising Limited)

HIRENKUMAR RASIKLAL SHAH
Digitally signed by HIRENKUMAR RASIKLAL SHAH
Date: 2026.05.29 21:51:29 +05'30'

Hiren Shah
Managing Director
DIN: 00092739

VERTOZ LIMITED MUMBAI CIN: L74120MH2012PLC226823