



Vertoz Advertising Limited  
(Formerly known as Vertoz Media Pvt. Ltd. & Vertoz Media Ltd.)  
CIN: L74120MH2012PLC226823  
Regd. Offc.: 602 Avior Nirmal Galaxy  
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14<sup>th</sup> November, 2019

To,  
The Manager – Listing Department  
National Stock Exchange of India Limited,  
“Exchange Plaza”, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai – 400 051.

**Scrip Code: VERTOZ**

Dear Sir/Madam,

**Subject: Declaration with regards to the Statement of Deviation(s) or Variation(s) in utilization of Public Issue Proceeds pursuant to Regulation 32 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015**

With reference to subject captioned above and pursuant to Regulations, we hereby inform that the proceeds from the Initial Public Offer have been fully utilized in the Financial Year 2018-19 for the purpose(s) as stated in the Prospectus.

As required under Regulation 32 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby state that there is no offer made by way of Public Issue, Right Issue, Preferential Issue, etc. during the Half Year ended 30<sup>th</sup> September 2019.

Kindly take the same on records.

Thanking you,

Yours Faithfully,

**For Vertoz Advertising Limited**

**Hirenkumar Shah**  
**Chairman & Whole-time Director**  
**DIN: 00092739**  
Date: 14.11.2019  
Place: Mumbai

