14th November, 2019

To,
The Manager – Listing Department
National Stock Exchange of India Limited,
“Exchange Plaza”, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Scrip Code: VERTOZ

Dear Sir/Madam,

Subject: Declaration with regards to the Statement of Deviation(s) or Variation(s) in utilization of Public Issue Proceeds pursuant to Regulation 32 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

With reference to subject captioned above and pursuant to Regulations, we hereby inform that the proceeds from the Initial Public Offer have been fully utilized in the Financial Year 2018-19 for the purpose(s) as stated in the Prospectus.

As required under Regulation 32 of Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby state that there is no offer made by way of Public Issue, Right Issue, Preferential Issue, etc. during the Half Year ended 30th September 2019.

Kindly take the same on records.

Thanking you,

Yours Faithfully,

For Vertoz Advertising Limited

Hirenkumar Shah
Chairman & Whole-time Director
DIN: 00092739
Date: 14.11.2019
Place: Mumbai