



Vertoz Advertising Limited
(Formerly Known as Vertoz Media Pvt. Ltd.
& Vertoz Media Ltd.)

CIN: L74120MH2012PLC226823

Regd. Office.: 602 Avior Nirmal Galaxy
LBS Marg Mulund West Mumbai 400080 India

t: +91 22 6142 6030

f: +91 22 6142 6061

e: corp@vertoz.com

w: www.vertoz.com

24th September 2020

The Manager – Listing Department,
National Stock Exchange of India Limited,
“Exchange Plaza”, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Symbol: VERTOZ

Series: EQ

Subject: Prior intimation pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”)

Dear Sir/Madam,

Pursuant to the Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Meeting of the Board of Directors of the Company will be held on Tuesday, 29th September, 2020 at 5.00 p.m. at the registered office of the Company, inter alia:

- a) To note and consider for the increase in the Authorized Share Capital of the Company and simultaneously altering the same in Memorandum of Association of the Company, subject to the receipt of necessary approvals, including the approval of the Members of the Company and such other Regulatory/Statutory approvals as may be required.
- b) To consider and evaluate any and all proposals for raising of funds by way of issuance of any instrument or security, including Equity Shares, Fully or Partly Convertible Debentures, Non-Convertible Debentures, Warrants, Securities, any other Equity-based Instruments or Securities or any combination thereof, in one or more tranches including by way of a Public Issue, Preferential Allotment, or a Private Placement (including one or more Qualified Institutions Placements (QIP), and other related matters connected with the same, in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended), or through any other permissible mode or any combination thereof of any of the above, to all the eligible investors, in such manner, and so such terms and conditions as may be deemed appropriate by the Board in its absolute discretion, subject to the receipt of necessary approvals, including the approval of the Members of the Company and such other Regulatory/Statutory approvals as may be required.





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The Board would further consider obtaining the approval of the Shareholders for the above proposal in the ensuing Annual General Meeting of the Company, if the same is approved by the Board.

- c) To approve the Director's Report for the Financial Year ended 31st March 2020 and other related matters.
- d) To fix day, date and time of the 9th Annual General Meeting and to approve the Notice of the Annual General Meeting for the Financial Year 2019-2020 and other related matters thereto.

We request you to take the above on record and that the same shall be treated as compliance under the applicable regulation (s) under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This intimation shall also be uploaded on the Company's website at <https://www.vertoz.com/investors>

Further kindly note that pursuant to SEBI (Prohibition of Insider Trading) Regulation, 2015, as amended, the trading window of the Company has been closed from tomorrow, i.e. 25th September 2020 and shall remain closed till 48 hours from the announcement/declaration of the Unaudited Financial Results of the Company for the second quarter and half year ending 30th September 2020. The intimation for schedule of Meeting of Board of Directors of the Company to consider Financial Results for the second quarter and half year ending 30th September 2020 will be given separately in due course of time.

This is for your information and records.

Thanking you,

Yours Faithfully,

For Vertoz Advertising Limited

Zill Shah

Zill Shah
Company Secretary & Compliance Officer

